

23 February 2021

Zamarad Assets Berhad 3rd Investors' Townhall



Mr Loh Kam Chuin, Chief Executive Officer of RCE Capital Berhad (“RCE”) presented the Corporate Presentation.



Virtual townhall setup.



Question and Answer session with investors.

A virtual townhall for Zamarad Assets Berhad’s RM2.0b Sukuk Murabahah Asset-Backed Securitisation Programme was held on 23 February 2021, organised by the Joint Lead Managers, namely AmInvestment Bank Berhad, CIMB Investment Bank Berhad and Hong Leong Investment Bank Berhad. This is the third townhall after the first and second sessions that were held on 12 November 2018 and 1 March 2019 respectively.

To-date, five tranches have been issued amounting to RM735.0million, out of which RM55.0million was subscribed by a subsidiary, RCE Trading Sdn Bhd.

The townhall aims to facilitate the marketing exercise arising from the introduction of Revolving Option (“RO”) feature in preparation of the proposed sixth tranche with expected issuance size of RM116.0million. This RO feature allows ZAB to purchase additional receivables from RCE Marketing Sdn Bhd (“RCEM”) by utilising its excess funds from the designated accounts. The proceeds received will be subsequently used to generate new disbursements, thereby providing on-going funding for RCEM and minimizing negative carry.

Approximately 60 investors from 30 companies, including Affin Hwang Asset Management Berhad, CIMB Bank Berhad, Kenanga Investors Berhad, Khazanah Nasional Berhad and Maybank Asset Management Sdn Berhad attended.